

MAIL TO:
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COMMERCIAL FUND-RAISER FOR CHARITABLE PURPOSES

2002 ANNUAL FINANCIAL REPORT (California Government Code Section 12589)

Failure to file annual financial report by January 30 annually for each calendar year of solicitation may result in fines or filing penalties as defined in Government Code Section 12586.1

An annual financial report must be filed for each event for each charity solicited for during the previous calendar year.



Name and Address of Commercial Fund-raiser:

Gift Planning Direct LLC

11500 West Olympic Boulevard, Suite 540

Los Angeles CA 90064

Name and Address of Charitable Organization:

CT No. 60663 F.E.I.N. No. 521363953

Citizens Against Government Waste

Name of Charity

1301 Connecticut Avenue, NW

Address of Charity

Washington DC 20036

City, State, and ZIP Code of Charity

Figures from (check one): National Campaign ☒ California Campaign ☐

Mail (Type of Activity) held (on) (from) 1/1/2003, 20 to 4/30/2003, 20 (Date or dates must be shown)

Is the contract between the commercial fund-raiser and charity based upon a fee or percentage of revenue? (check one) Fee ☒ Percentage ☐
If other, provide brief explanation Other ☐

1. REVENUE

- A. Cash contributions
- B. Entertainment sales or admission charges
- C. Sales from products
- D. Advertisement sales
- E. Membership fees
- F. Other sources: (Specify)

a. _____
b. _____
c. _____
d. _____

G. TOTAL REVENUE

* Expect revenues to be collected over the next ten years as a result of estate planning education of member prospects (see attached explanation)

Fb.

Fc.

Fd.

*

G.

2. EXPENSES

- A. Fees or commissions
- B. Salaries
- C. Payroll taxes
- D. Employee benefits
- E. Cost of merchandise for resale
- F. Cost of entertainment
- G. Postage
- H. Advertising
- I. Telephone
- J. Rental of equipment
- K. Facilities charge
- L. Permits
- M. Other expenses: (Specify)

a. _____
b. _____
c. _____
d. _____

N. TOTAL EXPENSES

A.

B.

C.

D.

E.

F.

G.

H.

I.

J.

K.

L.

Ma.

Mb.

Mc.

Md.

Please see attached breakdown of expenses

_____ N.

411792

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OFFICE OF THE ATTORNEY GENERAL
STATE OF NEW YORK

COMMERCIAL FUND-RAISER FOR CHARITABLE PURPOSES**2002 ANNUAL FINANCIAL REPORT**

(California Government Code Section 12598)

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3. Amount to Charity (subtract line 2N from line 1G) _____ 3.
4. Less additional fund-raising expenses paid by charity (to be completed by charity) _____ 4.
5. Less fair market value of goods and/or services used for the event which were paid by sponsor(s) _____ 5.
6. Net proceeds realized by charity from the campaign (subtract lines 4 and 5 from line 3) _____ 6.
7. (a) Does any officer, director, partner or owner of the Commercial Fund-raiser have any affiliation with or control over, directly or indirectly, the charitable organization for which the Commercial Fund-raiser has contracted to solicit?
☐ Yes ☒ No If "yes," complete the following:

Name of officer, director, partner or owner of Commercial Fund-raiser	Name and address of charitable organization	Relationship of officer, etc. To charitable organization

(b) For each affiliation identified in 7 (a), attach copy of the contract between the commercial fundraiser and the charity.

Under penalties of perjury, I declare that I have examined this report, including accompanying documents, schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete.

Signature of authorized officer (Commercial Fund-raiser)

Thomas Siegel

Printed Name

Managing Partner 5/27/03

Title

Date

This report must be signed by two officers or directors of the charitable organization for verifying the distribution.

Signature of authorized officer/director (Charity) (Y)

Thomas A. Scarce

Printed Name

Title

Date

Signature of authorized officer/director (Charity)

R. J. Tedeschi

Printed Name

Title

Date

Citizens Against Government Waste

PRINTING EXPENSES	0.00
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SUB CONTRACT EXPENSES	0.00
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PROGRAM MANAGEMENT EXPENSES	0.00
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SALARY/CONSULTANT EXPENSES	0.00
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0.00

LICENCING/REGISTRATION FEES	0.00
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DEPRECIATION	0.00
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GENERAL OFFICE	0.00
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0.00

0.00

0.00

0.00

0.00

0.00

0.00

GROSS PROFIT	0.00
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Total	0.00
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JUL 28 2003

Attorney General's
Registry of Charitable Trusts

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